CDW HOLDING LIMITED

(Incorporated in Bermuda)

PROFIT WARNING

The Board of Directors of CDW Holding Limited (the "Company") would like to announce that the Company and its subsidiaries (the "Group") are likely to report a substantial reduction in the Group's unaudited consolidated operating profit for the full year ended 31 December 2018 ("FY2018"). The reduction in the unaudited consolidated operating profit was primarily caused by fewer orders attributable to inventory adjustment in the gameset division of the Group's LCD Backlight Units segment, the delay in mass production orders in the Group's OEM business and the impairment on financial assets. Details of the Group's financial performance including the reduction in the Group's unaudited consolidated operating profit will be disclosed when the Company finalises and announces its unaudited consolidated financial results for FY2018.

BY ORDER OF THE BOARD

Leong Chee Meng, Kenneth Company Secretary 28th February 2019